

# Loan Products Summary



## Predevelopment

### PURPOSE

To pay predevelopment costs (survey, appraisal, architectural, engineering, legal, environmental, market study, etc.) of a new or rehab project.

### PROJECT TYPES SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$1,500,000

### INTEREST RATE

5.75% - 6% Fixed

### TERM

Up to 3 years

### REPAYMENT

Interest only, payable monthly

### COLLATERAL

Real estate preferred; alternatives considered

### LOAN FEES

1% - 1.25% commitment fee; no closing fee, prepayment fee or lender legal fees

## Acquisition

### PURPOSE

To pay property acquisition and related closing costs for a new or rehab project.

### PROJECT TYPES SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$2,500,000

### INTEREST RATE

5.75% - 6% Fixed

### TERM

Up to 3 years

### REPAYMENT

Interest only, payable monthly

### COLLATERAL

Real estate

### LOAN FEES

1% - 1.25% commitment fee; no closing fee, prepayment fee or lender legal fees

## Construction

### PURPOSE

To pay for hard and soft construction costs of a new or rehab project.

### PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$2,500,000

### INTEREST RATE

5.75% - 6% Fixed

### TERM

Up to 2 years

### REPAYMENT

Interest only, payable monthly

### COLLATERAL

Real estate preferred; alternatives considered

### LOAN FEES

1% - 1.25% commitment fee; no closing fee, prepayment fee or lender legal fees

Terms subject to change. All loans are subject to underwriting and approval. For more information on Leviticus's loan products, please visit our website or call (914) 909-4482

# Loan Products Summary



## Mini-Permanent

### PURPOSE

To provide interim permanent financing to a new or rehab project.

### PROJECT TYPE SUPPORTED

Rental affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$2,500,000

### INTEREST RATE

5.5% Fixed

### TERM

Up to 15 years, with repayment based on an up to 30 year amortization schedule

### REPAYMENT

Amortizing payments, payable monthly

### COLLATERAL

Real estate preferred; alternatives considered

### LOAN FEES

1% - 1.25% commitment fee;  
no closing fee or lender legal fees

## Bridge

### PURPOSE

To bridge a timing gap on a new or rehab project until cash from another source of funds is received.

### PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; community charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$2,500,000

### INTEREST RATE

5.75% - 6% Fixed

### TERM

Up to 3 years

### REPAYMENT

Interest only, payable monthly

### COLLATERAL

Range of collateral types considered

### LOAN FEES

1% - 1.25% commitment fee;  
no closing fee, prepayment fee or lender legal fees

## Multi-Property

### PURPOSE

A flexible facility to pay predevelopment, acquisition or bridge expenses on more than one project and/or property.

### PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

### LOAN AMOUNT

\$50,000 up to \$1,500,000

### INTEREST RATE

5.75% - 6% Fixed

### TERM

Up to 3 years

### REPAYMENT

Interest only, payable monthly

### COLLATERAL

Real estate preferred; alternatives considered

### LOAN FEES

1% - 1.25% commitment fee;  
no closing fee, prepayment fee or lender legal fees

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