### Loan Products Summary

#### Predevelopment

**PURPOSE**
To pay predevelopment costs (survey, appraisal, architectural, engineering, legal, environmental, market study, etc.) of a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $1,500,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
- (a) 2% for loans ≤ $100,000; and
- (b) for loans with a term nine months and under,
  - (i) 2% for loans ≤ $500,000, and
  - (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

Terms subject to change. All loans are subject to underwriting and approval. For more information on Leviticus’s loan products, please visit our website or call (914) 909-4482.

#### Acquisition

**PURPOSE**
To pay property acquisition and related closing costs for a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $5,000,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate

**LOAN FEES**
1% commitment fee, except
- (a) 2% for loans ≤ $100,000; and
- (b) for loans with a term nine months and under,
  - (i) 2% for loans ≤ $500,000, and
  - (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

#### Construction

**PURPOSE**
To pay for hard and soft construction costs of a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $2,500,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 2 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
- (a) 2% for loans ≤ $100,000; and
- (b) for loans with a term nine months and under,
  - (i) 2% for loans ≤ $500,000, and
  - (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

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Loan Products Summary

Mini-Permanent

**PURPOSE**
To provide interim permanent financing to a new or rehab project.

**PROJECT TYPE SUPPORTED**
Rental affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $3,000,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 10 years (15 years on an exception basis), with repayment based on an up to 30 year amortization schedule

**REPAYMENT**
Amortizing payments, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000
No closing fee, prepayment fee or lender legal fees

Bridge

**PURPOSE**
To bridge a timing gap on a new or rehab project until cash from another source of funds is received.

**PROJECT TYPE SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; community charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $2,500,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Range of collateral types considered

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000
No closing fee, prepayment fee or lender legal fees

Revolving Development Facility

**PURPOSE**
A flexible facility to pay predevelopment, acquisition or bridge expenses on more than one project and/or property.

**PROJECT TYPE SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $2,500,000

**INTEREST RATE**
6.25% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000
No closing fee, prepayment fee or lender legal fees

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