

Loan Products Summary



LEVITICUS FUND

Faith Capital For Building Communities



Predevelopment

PURPOSE

To pay predevelopment costs (survey, appraisal, architectural, engineering, legal, environmental, market study, etc.) of a new or rehab project.

PROJECT TYPES SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$1,500,000

INTEREST RATE

6.25% Fixed

TERM

Up to 3 years

REPAYMENT

Interest only, payable monthly

COLLATERAL

Real estate preferred; alternatives considered

LOAN FEES

1.25% commitment fee, except

- (a) 2.25% for loans ≤ \$100,000; and
- (b) for loans with a term nine months and under,
 - (i) 2.25% for loans ≤ \$500,000, and
 - (ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees

Acquisition

PURPOSE

To pay property acquisition and related closing costs for a new or rehab project.

PROJECT TYPES SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$5,000,000

INTEREST RATE

6.25% Fixed

TERM

Up to 3 years

REPAYMENT

Interest only, payable monthly

COLLATERAL

Real estate

LOAN FEES

1.25% commitment fee, except

- (a) 2.25% for loans ≤ \$100,000; and
- (b) for loans with a term nine months and under,
 - (i) 2.25% for loans ≤ \$500,000, and
 - (ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees

Construction

PURPOSE

To pay for hard and soft construction costs of a new or rehab project.

PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$2,500,000

INTEREST RATE

6.25% Fixed

TERM

Up to 2 years

REPAYMENT

Interest only, payable monthly

COLLATERAL

Real estate preferred; alternatives considered

LOAN FEES

1.25% commitment fee, except

- (a) 2.25% for loans ≤ \$100,000; and
- (b) for loans with a term nine months and under,
 - (i) 2.25% for loans ≤ \$500,000, and
 - (ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees

Terms subject to change. All loans are subject to underwriting and approval. For more information on Leviticus's loan products, please visit our website or call (914) 909-4482

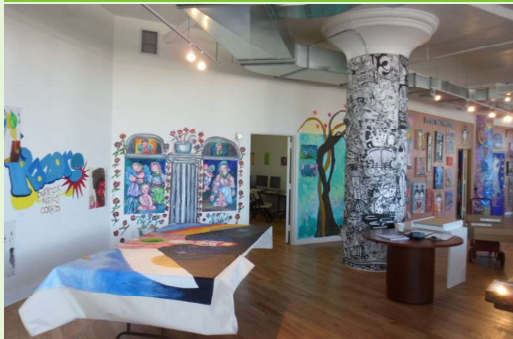
www.leviticusfund.org

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Mini-Permanent

PURPOSE

To provide interim permanent financing to a new or rehab project.

PROJECT TYPE SUPPORTED

Rental affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$3,000,000

INTEREST RATE

6.25% Fixed

TERM

Up to 10 years (15 years on an exception basis), with repayment based on an up to 30 year amortization schedule

REPAYMENT

Amortizing payments, payable monthly

COLLATERAL

Real estate preferred; alternatives considered

LOAN FEES

1.25% commitment fee, except
(a) 2.25% for loans ≤ \$100,000; and
(b) for loans with a term nine months and under,
(i) 2.25% for loans ≤ \$500,000, and
(ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees



Bridge

PURPOSE

To bridge a timing gap on a new or rehab project until cash from another source of funds is received.

PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; community charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$2,500,000

INTEREST RATE

6.25% Fixed

TERM

Up to 3 years

REPAYMENT

Interest only, payable monthly

COLLATERAL

Range of collateral types considered

LOAN FEES

1.25% commitment fee, except
(a) 2.25% for loans ≤ \$100,000; and
(b) for loans with a term nine months and under,
(i) 2.25% for loans ≤ \$500,000, and
(ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees



Revolving Development Facility

PURPOSE

A flexible facility to pay predevelopment, acquisition or bridge expenses on more than one project and/or property.

PROJECT TYPE SUPPORTED

Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT

\$50,000 up to \$2,500,000

INTEREST RATE

6.25% Fixed

TERM

Up to 3 years

REPAYMENT

Interest only, payable monthly

COLLATERAL

Real estate preferred; alternatives considered

LOAN FEES

1.25% commitment fee, except
(a) 2.25% for loans ≤ \$100,000; and
(b) for loans with a term nine months and under,
(i) 2.25% for loans ≤ \$500,000, and
(ii) 1.75% for loans over \$500,000

No closing fee, prepayment fee or lender legal fees

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