SEED to the SOWER
2023 Annual Report

LEVITICUS FUND
Faith Capital For Building Communities

CELEBRATING 40 YEARS
Dear Leviticus Fund:

We are happy to report that all continues to be well here in Sunset Park. We are grateful to have the support of the Leviticus 25:23 Alternative Fund, which gives us financial comfort while we continue to provide a comprehensive range of services and programs to so many children and families in our community. This school year, we have continued to welcome and offer support to an increasing number of migrant families. Our afterschool youth programs are full of smiling children and staff engaged in educational enrichment, cultural outings and special events. Our Community Services, Adult Employment, ESOL Classes, Tax Preparation and family support programs are meeting critical needs, and our evening and Saturday Neighborhood Center programs are bustling with multi-generational family and community-building activities. We feel privileged to be able to engage with our diverse and vibrant community in so many meaningful ways.

Please extend our appreciation to everyone at Leviticus!

Thank you,

Julie

Julie Stein Brockway, LCSW
Co-Executive Director
Center for Family Life in Sunset Park

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**IMPACT 2023**

$23,816,586
Total Dollars Invested

---

$212,430,778
Total Dollars Invested

$3,101,828,039
Total Project Development

---

9,714
Affordable Units Created or Preserved

5,832
Total Early Care & Education Seats Created

---

50
Commercial & Nonprofit Facilities

10
Health Care Facilities

---

IMPACT 1983-2023

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In the Bible, the number 40 is often associated with periods of testing, preparation, transformation, and renewal. We think of rain for 40 days and 40 nights in the Great Flood; Moses’ time on Mount Sinai; Jesus’ 40 days of fasting and temptation in the desert, and the 40 days between His resurrection and ascension into heaven.

Throughout 2023, we marked the 40th anniversary of the Leviticus Fund. We reflected on and celebrated forty years of providing “seed to the sower” – the flexible financing that helps nonprofits develop the kind of high-quality affordable housing and community development projects that change lives.

The theme for our 40th Anniversary was inspired by Paul’s second letter to the Corinthians. In it, he notes that God is the one who gives – both the grain for the bread and the bread itself – so it is God who makes the giver capable of giving. When we give out of love, the gift itself becomes a seed that spreads selflessness and humility.

We’ve decided to continue to apply that theme to our work, as “seed to the sower” is such a fitting metaphor for our efforts. The Leviticus Fund helps build and preserve houses, apartments, early learning centers and economic development projects by providing the hard-to-obtain financing that gets these projects off the ground and helps complete them.

With the support of people like you, the Leviticus Fund continues to plant the seeds of justice and assist those who are vulnerable and often forgotten.

Working with our donors, investors, borrowers, and community partners, we will continue to provide seed to the sower to assist people in need.

Together, we’re committed to strengthening communities and providing new opportunities for low-income individuals and families for many years to come.

With Gratitude,

Greg Maher
Executive Director

Rosemary Jeffries, RSM
Board President
Forty years ago, twenty-seven religious communities invested $360,000 to form the Leviticus 25:23 Alternative Fund.

The birth of the Leviticus Fund was a truly collaborative effort among women and men from different religious orders who pooled their resources and put it in direct service to the poor. The original group of 27 religious community members has now grown to 66. These members provide flexible, low-cost capital to the fund, and their focus on justice animates what we do each day.

Three of the founding members of the Fund and its two previous executive directors were recognized at the 40th anniversary at a reception in New York City in October. Sister Patricia Wolf, RSM; Sister Margaret Flood, OP; and Sister Joan Correia, OP, were among the Fund’s founding members. Brother George Schmitz, CSC and David Raynor each served 14 years as executive director of the Fund.

According to Sister Pat Russell, OSU, a former Loan Officer of the Leviticus Fund, the event “was filled with the spirit of the founders, history, and progress, and wrapped in reflections and videos which reminded all of us how God and you all have kept the original spark blazing!”

The keynote speaker at the reception was Rev. Julius Walls, Chief Operating Officer of the A.M.E. Zion Church, headquartered in Charlotte, who served on the board of the Leviticus Fund from 2013 – 2022. In his remarks, he reflected on the theme of the Fund’s anniversary year, “Seed to the Sower,” from St. Paul’s second letter to the Corinthians.

Photos: Right: A) Greg Maher, Executive Director of the Leviticus Fund (center) with David Raynor (left) and Brother George Schmitz, CSC (right), former Executive Directors. B) Keynote speaker Rev. Julius Walls, Chief Operating Officer of the A.M.E. Zion Church, and Leviticus Fund board member from 2013 – 2022. Below: C) Members of the Leviticus Fund Board of Directors. D) The Leviticus Fund’s 40th Anniversary Celebration was held at the National Register-listed Apple Bank in Manhattan. Steven C. Bush, Chairman/President/CEO at Apple Bank provided welcoming remarks. E) Guests at the reception. F) Founders and early supporters of The Leviticus Fund: Sister Pat Russell, OSU; Brother George Schmitz, CSC; Sister Margaret Flood, OP; Brother Larry Atkinson, CSC; Jim Flood; Sister Bernadette Kenny, RSHM; Sister Pat Wolf, OP; and Sister Joan Correia, OP. G) Board President Sister Rosemary Jeffries, RSM; Sister Bernadette Kenny, RSHM. H) Sister Peggy Scarano, OP; Kathy Murnion; Sister Rosemary Jeffries, RSM; Melody Maravillas. Photography by Joe Vericker, Photo Bureau.
OUR SPONSORS

CULTIVATOR

| TD Bank | WELLS FARGO | HSBC |

HOMESTEADER

| Capital One | Community Innovation Corporation | M&T Bank | Santander |

GARDENER

| M&T Bank | Capital One | Cuddy & Feder LLP | Santander |

PLANTER

| KeyBank | STRADA | BNY MELLON | MBD |

SOWER

| BBVA Compass | Levittown Foundation | REGIONAL FOUNDATION | Wells Fargo |

HONORARY COMMITTEE


* = Legacy Fund Member | Bold = Board Member
When the Rev. W. L. Damian Pitcaithly died in 1977, the New York Times noted that “Controversy and picket lines first greeted the Episcopalian clergyman when the doors of his Samaritan Halfway Society were opened in Corona, Queens, in 1965. Residents, it was said, first feared the center would attract undesirables from other communities.”

While its roots are in one community’s compassionate effort to reach struggling youth, the organization now known as Samaritan Daytop Village (SDV) has evolved into a comprehensive human services agency with more than 60 locations across New York City and beyond.

SDV offers a rich array of programs including treatment for substance use, supportive housing and shelters, peer recovery services, and specialized programs for veterans, adolescents, seniors and families.

A loan from the Leviticus Fund will pay pre-construction expenses for a $97.9 million dollar redevelopment of nine scattered site buildings located mostly in Harlem and East Harlem. The effort will include 124 residential units and five commercial units. For the next 60 years, at least half of each parcel’s units will be allocated to formerly unhoused tenants, with the other half remaining permanently affordable.

SDV is a first-time borrower from the Leviticus Fund. We are honored to work with them to support their efforts to guide their clients through the challenges of addiction, reintegration after military service, homelessness, and other life challenges.
When you serve in the military, home is where you are stationed. When transitioning back to civilian life, finding a place to call home can be even harder for female veterans than for their male comrades.

The U.S. Department of Veterans Affairs recognizes that women veterans experience their military service in different ways than men and can result in unique mental health conditions. This can put women vets at a higher risk of becoming homeless.

That’s why the Leviticus Fund is teaming up with New Jersey organizations to provide affordable, supportive housing to disabled woman veterans at risk of homelessness.

Vet B-Well incorporated in 2020 as a 501c3 to enhance independent housing options and coordinated services for veterans by linking vets to residential options and services. Vet B-Well is a project of Community Investment Strategies, a development, construction, and management company known for its affordable senior and multi-family communities. The third partner in the effort is the Communities First Initiative, a non-profit dedicated to promoting the wellbeing of low-income areas of New Jersey.

A loan from the Leviticus Fund will help provide 10 units of supportive housing for low-income women veterans at risk of homelessness. The loan, to a first-time borrower of the Leviticus Fund, is an opportunity to support a nonprofit organization seeking to increase its capacity, while developing a relationship with a high-capacity, mission-focused for-profit active in Leviticus’s New Jersey target market.

This is part of a larger project creating 100 units of work force housing in Ocean Township. Of these, 50 will be deed-restricted to families earning no more than 120% of average median income.

It’s a good way to say thank you for your service, and welcome home.
Since 1968, the Troy Rehabilitation and Improvement Program (TRIP) has been connecting people with the resources and knowledge they need to live in desirable homes and create vibrant, sustainable communities.

When TRIP learned that their neighbors wanted a more equitable investment of public resources in their neighborhood, especially around housing, they connected with fellow nonprofit Unity House to develop the Hillside Views Neighborhood Revitalization project.

Hillside Views will create 51 new-construction residential units for rent to low-income families. These units will be spread over 8 residential buildings in Troy’s North Central neighborhood. The project is informed by years of direct community organizing, planning, and engagement in the Hillside-North Neighborhood led by TRIP with NeighborWorks America.

Founded in 1971 by a Sister of St. Joseph and two Franciscan friars, Unity House has grown to provide robust supportive services that are trauma-informed, tailored to individual needs, and strengthened by linkages to programs at other human service providers in the community.

Twenty-six supportive housing apartments will be set aside for formerly homeless people with serious mental illness. Hillside Views residents will be eligible for Unity House’s community services, including a congregate meal on weekdays, the Re-Style Boutique, a client-choice food pantry, and convenient access to case management services.

Since our founding forty years ago, the Leviticus Fund has been committed to serving the most vulnerable by supporting the development, rehabilitation, and preservation of safe and affordable housing. A 30-year loan from the Leviticus Fund will help TRIP and Unity House deliver more equitable and supportive housing options in Troy for years to come.
UHAB (the Urban Homesteading Assistance Board) was founded during New York City’s fiscal crisis in 1973, when racist housing policies and disinvestment led to landlord abandonment and poor living conditions for the communities of color that called redlined neighborhoods home.

UHAB believes housing works best when residents are in charge, and they support tenants and cooperative homeowners at every stage of resident-controlled affordable housing. Cooperative housing, or co-ops, build stronger local economies by keeping wealth circulating within the community. UHAB’s work is guided by the principle of democratic community control: that people can collectively steward their own affordable housing to strengthen their neighborhoods.

For over 50 years their services have expanded and adapted to meet the needs of a changing city. They make small loans to first-time homebuyers; develop affordable co-ops; and work with rent-stabilized tenants to combat landlord harassment and build tenant power.

A loan from the Leviticus Fund will help UHAB acquire and convert to a limited equity co-op the 13-story building at 640 Riverside Drive in West Harlem. It will contain approximately six studio units, 44 one-bedroom units, 51 two-bedroom units, 30 three-bedroom units, and one four-bedroom unit, and will provide affordable housing and equity ownership to moderate-income buyers in the area.

One of the first loans the Leviticus Fund made, forty years ago, was to a tenant-owned cooperative in New York City. We hope our first loan to UHAB will open the door to future collaborations.
ADDITIONAL LENDING

ATLANTIC EAST APARTMENTS LLC
Brooklyn
$1,295,275
67 supportive/affordable units

THE COMMUNITY BUILDERS
Bronx, NY
$4,631,890
85 affordable units housing for seniors

CONCERN HOUSING
Bronx, NY
$5,520,000
200 supportive/affordable units

GONSOSA DEVELOPMENT AND CONSTRUCTION
Newark, NJ
$1,862,000
23 affordable units, 1 commercial unit

HOUSING VISIONS CONSULTANTS
Oswego, NY
$693,459
75 units total, 48 affordable units

HOUSING VISIONS CONSULTANTS
Syracuse, NY
$270,000
50 affordable units

HOUSING VISIONS CONSULTANTS
Plattsburgh, NY
$545,000
80 affordable units

ST. NICKS ALLIANCE
Brooklyn, NY
$1,900,000
78 affordable units

SEABURY COOPERATIVE HOUSING, INC.
New Haven, CT
$3,150,000
88 affordable units

CLINTON HOUSING DEVELOPMENT COMPANY
New York, NY
$500,000
70 affordable units

Revolving Enterprise Loan for Housing Visions

$2,000,000

Before a shovel goes into the ground, developers need to find a way to pay for architect and engineering fees, environmental testing, appraisals, land surveys, legal fees, and other expenses. Financing these fees can be difficult for nonprofit organizations pursuing multiple projects.

The Leviticus Fund is making it easier for Housing Visions.

In July, we closed our first Revolving Enterprise Loan of $2 million to this organization. This reflects the strength of Housing Visions, as well as our long relationship with them, as the loan is 100% unsecured.

This flexible loan will make it easier for Housing Visions to draw down predevelopment funds without requiring separate applications, underwriting and closings for each project.
Financial Statements for the Years Ended December 31, 2022 and 2023

### Statement of Financial Position

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<tr>
<th>Assets</th>
<th>2023</th>
<th>2022</th>
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<td>Allowance for Loan Losses</td>
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<th>Liabilities</th>
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<td>Notes Payable</td>
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<td>Other Liabilities</td>
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<td>With Donor Restrictions</td>
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<td>Total Net Assets</td>
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| Total Liabilities and Net Assets| $91,814,753   | $78,088,191   |

### Statement of Activities and Change in Net Assets

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<th>Revenues and Support</th>
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<th>2022</th>
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<td>Grants and Contributions</td>
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<td>Donated Services</td>
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<td>Interest and Investments</td>
<td>4,321,816</td>
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<td>Fees and Other Income</td>
<td>689,095</td>
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<td>Net Assets Released from Restrictions</td>
<td>2,215,786</td>
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<td>Total Revenue and Support</td>
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<th>Expenses</th>
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<td>Program Expenses</td>
<td>4,560,158</td>
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<td>Administration Expenses</td>
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<td>Fundraising Expenses</td>
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<td>144,960</td>
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<td>Total Expenses</td>
<td>$5,216,162</td>
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<td>Change in Net Assets without Donor Restrictions</td>
<td>3,244,295</td>
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<td>Cumulative effect from adoption of CECL</td>
<td>2,794,663</td>
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<tr>
<td>Total Change in Net Assets</td>
<td>$8,551,262</td>
<td>$5,840,021</td>
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DONORS

INDIVIDUAL DONORS
Kent Bass
Jonathan Beard & Rachel Theilheimer
Ken Bozzi
Lisa & Dick Cashin
Salvatore & Bernadette Del Bene
Jennifer Gamlen
Becky Koch
Maureen & Vincent La Piana
Emily Maher
Leonora Maher
Robert E. & Mary J. McCarthy
Kathy Murnion
John & Mary Beth Powers
David & Sharon Raynor
Alexander Roberts
Colleen M. Ryan
Linda Sama
Frances Sullivan & John Brennan
Justin & Kristi Towey
Marilyn Wright

ORGANIZATIONAL DONORS
Amalgamated Bank
Capital One, N.A.
Community Development Financial Institutions Fund
HSBC Bank USA, N.A.
KeyBank
M&T Bank
Morgan Stanley
New York Community Bancorp., Inc.
PNC Bank, N.A.
Renate, Hans & Maria Hofmann Trust
Santander Bank, N.A.
Webster Bank, N.A.
Wells Fargo Bank, N.A.

MEMORIAL AND TRIBUTE GIFTS
In memory of Carol J. and Kevin A. Kirdahy by Leonora Maher
In Memory of Bob Schupbach by Leonora Maher

GIFTS IN KIND
Apple Bank
Greyston Foundation
Red Table Catering

GIFTS RECEIVED 1/1/23 – 12/31/23
We make every effort to ensure the accuracy of this report; however, if there is an error or omission, please accept our apologies and contact Jose Rivera at jrivera@leviticusfund.org

EDREE Update
The Leviticus Fund made a $1.86 million loan to Newark Portfolio II Urban Renewal LLC through the EDREE initiative. Launched in 2021, EDREE stands for Empowering Diverse Real Estate Entrepreneurs, and makes flexible, low-cost loans to racially and ethnically diverse real estate developers in New York, New Jersey, and Connecticut.

The loan will support the new construction of a five-story, mixed-use building with 23 two-bedroom apartments at workforce housing rental rates and one commercial unit. Twenty percent of the units will be deed-restricted at affordable rents for 15 years.

Richard Sosa of GonSosa Development and Construction is a Latino entrepreneur with extensive experience in the real estate sector. The development in Newark is designed with sustainability and comfort in mind.

The Leviticus Fund also convened a “Building Community” roundtable in December 2023 with representatives from 22 organizations. Topics included real estate decarbonization strategies and funding opportunities.

Across the United States, low-income communities and people of color are often poorly positioned to withstand the effects of climate change. A more equitable future is only possible if all communities have the resources to invest in sustainable systems, technologies, and solutions.

The Leviticus Fund is committed to green financial and environmental resilience.
### MEMBER & ASSOCIATE INVESTORS

Do you want to foster social and environmental impact as well as earn a financial return? Become an impact investor with the Leviticus Fund, and we'll put your resources to work helping people and communities in need. We offer investment opportunities to organizations and individuals. For more information visit www.leviticusfund.org/invest.

#### MEMBER INVESTORS

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<th>Organization</th>
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<tr>
<td>Albany Area Housing Opportunities, Albany, NY</td>
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<td>Augustinians of the Province of St. Thomas of Villanova, Villanova, PA</td>
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<td>Catholic Biblical Association, Washington, DC</td>
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<td>Church of St. Raymond, Bronx, NY</td>
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<td>Congregation de Notre-Dame, Blessed Sacrament Province, Fairfield, CT</td>
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<td><strong>Congregation of Holy Cross, Moreau Province, Austin, TX</strong></td>
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<td>Congregation of the Blessed Sacrament, Cleveland, OH</td>
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<td>Crusade for Family Prayer, North Easton, MA</td>
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<td>Sisters of the Holy Cross, Notre Dame, IN</td>
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<td>Sisters of the Order of St. Dominic, Amityville, NY</td>
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<td>Sisters of the Presentation of the Blessed Virgin Mary, New Windsor, NY</td>
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<tr>
<td>Sisters of the Resurrection, Castleton-on-Hudson, NY</td>
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<tr>
<td>Sisters Servants of the Immaculate Heart of Mary, Immaculata, Malvern PA</td>
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<tr>
<td>Sisters Servants of the Immaculate Heart of Mary, Scranton, PA</td>
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<tr>
<td>Society of Jesus, Northeast Province, NY</td>
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<tr>
<td>Society of the Holy Child Jesus, American Province, Rosemont, PA</td>
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<tr>
<td>The Sinisinau Dominicans, Sinisinau, WI</td>
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<tr>
<td>Ursuline Convent of St. Teresa, New Rochelle, NY</td>
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<tr>
<td><strong>Ursuline Sisters of the Roman Union, Eastern Province, New Rochelle, NY</strong></td>
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<tr>
<td>Ursuline Sisters of Tildonk, Jamaica, NY</td>
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</tbody>
</table>

#### ASSOCIATE, GOVERNMENT, AND BANK INVESTORS

<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
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</thead>
<tbody>
<tr>
<td>Apple Bank for Savings</td>
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<tr>
<td>Bank of America</td>
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<tr>
<td>Basilian Fathers of Toronto, Ontario, Canada</td>
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<tr>
<td>Ben Secours Health System, Inc., Cincinnati, OH</td>
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<tr>
<td>Capital One, N.A.</td>
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<tr>
<td>Carmelite Communities, Inc., Beacon, NY</td>
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<tr>
<td>Carmelite Sisters for the Aged and Infirm, Germantown, NY</td>
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<tr>
<td>Carmelite Sisters of Charity, Washington, DC</td>
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<td>CommonSpirit Health, San Francisco, CA</td>
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<tr>
<td>CDFI Community Investment I, LLC</td>
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<tr>
<td><strong>CDFI Fund - United States Treasury</strong></td>
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<tr>
<td>Congregation of the Sisters of Charity of the Incarnate Word, Houston TX*</td>
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<tr>
<td>CNote Group, Inc.</td>
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<td>De Colores Foundation, Chula Vista, CA</td>
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<td>Deutsche Bank Americas Foundation</td>
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<td>DIME Bank (formerly Bridgehampton National Bank)</td>
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<td>General Board of Global Ministries of the United Methodist Church, Atlanta, GA</td>
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<td>HSBC Bank USA, N.A.</td>
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<td>Key Bank</td>
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<td>Leadership Conference of Women Religious, Region 2, NY</td>
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<td><strong>M&amp;T Bank</strong></td>
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<td><strong>Mercy Investment Services Inc., St. Louis, MO</strong></td>
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<td>Missionary Sisters Servants of the Holy Spirit, Techy, IL</td>
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<td>Mizuho Bank</td>
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<td><strong>New England Conference of Diocesan Directors of Religious Education</strong></td>
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<td>New York Quarterly Meeting, New York, NY</td>
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<td>Opportunity Finance Network-HSBC Good to Grow</td>
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<td>Regional Foundation, LLC, Philadelphia, PA</td>
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<td>Religious Communities Impact Fund</td>
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<td>Sacred Heart University, Inc.</td>
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<td>School Sisters of Notre Dame, Atlantic-Midwest Province</td>
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<td>School Sisters of Notre Dame, Central Pacific Province</td>
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<td>Seton Enablement Fund, Sisters of Charity of Cincinnati, OH</td>
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<td>Sisters of Charity, Nazareth, KY</td>
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<td>Sisters of Charity of St. Elizabeth, Convent Station, NJ</td>
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<td>Sisters of St Joseph of Carondelet, Albany Province</td>
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<td>Sisters of St Joseph of Carondelet, St. Paul Province</td>
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<td>Sisters of St Joseph of Northwestern Pennsylvania</td>
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<td>Sisters of the Holy Names of Jesus and Mary, U.S - Ontario Province</td>
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<tr>
<td>Sisters Servants of Immaculate Heart of Mary, Scranton PA</td>
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<td>Society of the Divine Word, Techy, IL</td>
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<td>St. John's Episcopal Church, Larchmont, NY</td>
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<td>St. Thomas Aquinas College</td>
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<td>TD Bank</td>
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<td>The Sustainability Group, Boston, MA</td>
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<td>Trinity Health Corporation, Livonia, MI</td>
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<td>Unitarian Universalist Congregation at Shelter Rock, NY*</td>
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<td>Ursuline Community - Linden Avenue, New Rochelle, NY</td>
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<td>U.S. Bank</td>
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<td>Webster Bank N.A. (Sterling Bank legacy)</td>
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<tr>
<td>Wells Fargo</td>
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</tbody>
</table>

* Denotes new investment in 2023

**Bold** denotes Legacy Fund Member
MEMBER & ASSOCIATE INVESTORS

INDIVIDUAL ASSOCIATE INVESTORS
David & Paula Antonacci
Jonathan D. Beard & Rachel Theilheimer
Anne Marie Bucher, OP
Lynn & Thomas Campbell
Ainsley Chanda
Edward & Elaine Chanda
Quincy E. Chanda
Thomas Conlon
Peter Crippen
Nancy & Joe Cruickshank
Julie Cutter, DC
Jeanne-Marie DeBaun
Arthur Diem, III
Dorothy Distel
Lawrence and Marjorie Donahue
Marilyn Dunn, OP
Mary-Cabrini Durkin
Katherine M. Elsner
Mary Florin-McBride & Guy Garandau
Gadfly Trust
Sarah Gamble
Marjorie Gilbert
David Gustafson
Barbara Jane Hart & Joseph Slakas
Jonathan Hummel & Joanna Edwards
John & RoseMary Hunt
Carole Kakos Trust
Brian Kaminer
Alan J. Kidder
Cynthia Knox
Ann W. LaValle
Elizabeth M. Legdy Trust
Francis R. Lewis
Lenore Maroney
Thomas & Heather McArdle
William M. & Miriam F. Meehan Foundation Inc.
Hayley Morland
Kathleen Murnion
Mary C. Oberc
Richard & Susan O’Brien
Maureen O’Leary
Carla Padilla
David & Sharon Raynor
Jane & Joseph Reilly
Lawrence M. Rich & Susan Weisert
Darlene Robinson
Cathy & Tom Rowan
Michael Sena
Amy Sherman
John Socolick
Robert Strittmatter & Norine R. DiCarlo
Mary A. Sullivan
Kathleen Tashner
Robert Thoelen
Richard & Charline Watts
Margaret and Leonard Weber
Kathleen M. Worthington

2023 Cornerstone Award

In the building trades, the cornerstone guides the workers in their course; it is the standard of measure and alignment. The Leviticus Fund presented its 2023 Cornerstone Award to Sadie McKeown, President of The Community Preservation Corporation (CPC), in recognition of her leadership in addressing energy performance, efficiency and decarbonization as a part of the mortgage process.

Throughout her career, Sadie has been a fierce advocate for moving the real estate industry and built environment towards carbon neutrality. Forty years ago, one of the goals of the founders of the Leviticus Fund was to protect and share the earth’s resources, and we are pleased to honor Sadie’s efforts to help make that goal a reality.
THE LEVITICUS FUND TEAM

BOARD OF DIRECTORS
Sr. Rosemary Jeffries, RSM
Board President
Executive Director
All-Africa Conference: Sister to Sister

Darlene Robinson
Board Vice President
Vice President, Commercial Community Development Lending
Fulton Bank

Sr. Ellenrita Purcaro, OP
Board Secretary
Director
Empowerment Center at Harmony Farm

Ronald Rosado Abad
Board Treasurer
Chief Executive Officer
Community Housing Innovations

Elaine Dovas
CRA Officer & First Vice President
Apple Bank for Savings

Jonathan Hummel
Managing Director, Risk Management
Deutsche Bank AG

Becky Koch
Senior Relationship Manager & Team Leader
HSBC Bank USA, N.A.

Dan Letendre
Managing Director and CDFI Lending & Investing Executive
Bank of America

Joseph F. Reilly
President & CEO
Community Development Trust, Inc.

Sr. Peggy Scarano, OP
Regional Representative
SOAR!

Elizabeth Torres
Principal
HousingSmarts, LLC

Jonathan Vazcones
First Vice President, CRA Officer
Amalgamated Bank

PRO BONO COUNSEL
ArentFox Schiff LLP
Christine McGuinness

Dentons US LLP
Alexander Hakopian
Jordan Lee
Robert McCarthy
Richard Stempler

Haynes and Boone LLP
Stephanie Chung
Abbey Hone
Matthew Howes
Jennifer Lan
Brad Lavender
Roxanne Micca

Hunton Andrews Kurth LLP
Molly Daugherty
Sarah Eskreis
Nicholas Esposito
Bethany Frank
Matthew Halal
Joelle Pisani

Orrick Herrington & Sutcliffe LLP
Rene Kathowala
Jeffrey Philip
Ekaterina Popoff

Paul Hastings LLP
Michael Berman
Hopkins Robert
Zak Rosenbaum
Christopher Sickles
Richard Sterns
Justin Tsang
Keegan Williams

Morgan, Lewis & Bockius LLP
Michael McCarthy

STAFF
Greg Maher
Executive Director

Michael Bourne
Accounting Manager

Alexander Canzone
Investment Associate

Helen Davis
Loan Manager

Soham Dhesi
Senior Investment Officer

Kayla Jeffrey
Senior Investment Officer

Marlene Larrow
Operations Associate

Jane Lee
Impact Measurement & Compliance Associate

Denise McCrawford
Loan Management & Office Associate

Kevin P. McQueen
Director of Lending

Jose Rivera
Finance Director

Colleen M. Ryan
Communications Specialist

Griffin Sisk
Lending Associate

Maryann Sorese
Impact Measurement & Compliance Officer

DONATE
INVEST
BORROW
In the waning days of its 40th anniversary year, the Leviticus Fund received a donation that put the Legacy Fund over $1 million in lending capital.

Launched in 2021, the Legacy Fund received its first donation on Easter Monday of that year. At the close of 2023, the Legacy Fund included 21 members, with donations totaling $1,025,150.

After four decades, many of our early supporters have elected to convert their investment to a donation and multiply its mission impact. Legacy Fund donations serve as a dollar-for-dollar match when we apply to the federal CDFI Fund for lending capital. In addition, when you convert a loan to a donation, we can leverage additional borrowing on at least a 3:1 basis. To find out more about becoming a member of the Legacy Fund, contact scarano.peggy9@gmail.com.

**LEGACY FUND MEMBERS - DECEMBER, 2023**

- Congregation of the Holy Cross, Moreau Province
- Congregation of the Infant Jesus, Nursing Sisters of the Sick Poor, Inc.
- Crusade for Family Prayer
- Discalced Carmelites of Beacon
- Dominican Sisters of Amityville
- Dominican Sisters of Caldwell
- Dominican Sisters of Hope
- Dominican Sisters of Sparkill
- Franciscan Sisters of Peace
- FSC DENA (District of Eastern North America) Endowment Trust
- Marist Brothers of the Schools
- Religious of the Sacred Heart of Mary
- Sisters of Charity of New York
- Sisters of Our Lady of Christian Doctrine
- Sisters of St. Dominic of Blauvelt
- Sisters of St. Joseph of Peace, Englewood Cliffs
- Sisters of the Divine Compassion
- Sisters of the Good Shepherd
- Ursuline Sisters of the Roman Union

The Leviticus 25:23 Alternative Fund is rooted in faith and the call for economic justice. The Fund provides flexible capital, expertise, and advocacy to propel the growth of more equitable communities. Leviticus creates opportunities for vulnerable, low-income people – especially those harmed by systemic racial and ethnic discrimination – to thrive and live with dignity.